

Financial Education Center

||| "Your road to financial security"

2300 S. Park Street
2nd floor of the Villager Mall
Madison, WI 53713
(608) 261-5077

2009 Fall Class Schedule

Make Your Money Talk

Cost: Free

Sponsored by: Wisconsin Women's Business Initiative Corp.

RSVP To: (608) 257-5450 or 261-5077

A 6-week series, which takes you through the basic steps of developing a financial plan. Topics include financial goal setting, developing a spending plan, bill paying and organizing records, credit, reducing debt, shopping for financial institutions, and saving and investing.

Students, who attend all six sessions, receive a \$50 savings bond.

Madison Financial Ed Center	Mondays, September 28th-November 2nd 6:00pm-8:30pm
Sun Prairie Sun Prairie Library	Thursdays, October 29th-December 10th 6:00pm-8:30pm

Wealth Builders Series (offered in partnership with WWBIC)

Stretching Your Household Budget

Cost: Free

Presented by: Susan Taylor, Nutrition and Financial Educator, UW Extension

RSVP To: (608) 257-5450

This workshop will provide the tools to help save money on your household budget, particularly at the grocery store. Receive tools on planning menus, inventorying your kitchen pantry and making grocery lists you can stick to. Learn the best times to make household purchases and where to look for the best deals.

Madison Financial Ed Center	Monday, November 9th 6:00pm-8:00pm
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Understanding Your Credit

Cost: Free

RSVP To: 257-5450

Your credit history impacts all aspects of your life. Learn how to read your credit report, how to shop for credit and use it wisely. Learn what to look for in credit card offers and understand what your obligations are when you apply.

Madison Financial Education Center	Saturday, September 19th 10:00 am-noon
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Wills and Other Important Documents

Cost: Free

Speaker: Melinda Gustafson Gervasi, Gustafson Law Office

RSVP To: (608) 261-5077

Everyone over age 18 should consider estate planning! Learn the key elements of estate planning and receive resources to enable you to complete a plan of your own.

Madison UW Extension Office (1 Fen Oak Court)	Wednesday, October 14th 7:00-9:00 pm
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Get Checking

Cost: \$35/person, \$50/couple

RSVP To: 261-5077

This course is a second chance program designed for people who currently do not have an account with a financial institution. If you have had difficulty managing an account in the past, Get Checking offers you the opportunity to open an account with a participating financial institution.

Madison UW Credit Union 3500 University Avenue	Saturday, September 19th 9:00am – 1:30pm
Madison Financial Ed Center	Saturday, October 17th 9:00am – 1:30pm
Madison Financial Ed Center	Saturday, November 21st 9:00am-1:30pm
Madison Financial Ed Center	Saturday, December 12th 9:00am-1:30pm

Growing Your Green

Cost: Free

Presented by the Financial Education Center and MG&E

RSVP To: 261-5077

Receive tips on how to develop a money management system and save money on your utility bills. Participants are given a workbook, calculator, money tracking booklet and energy saving items.

Madison Northport Apts Community Center 1740 Northport Drive	Tuesday, October 13th 6:00 –8:00 pm
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Retirement Planning Today

Cost: \$59

Speaker: Al Winsand, Wealth Distribution Strategies

RSVP To Connie: 224-3704

Learn ways to save for retirement as well as the advantages and disadvantages of each. You will discover how to save money on taxes, manage investment risks and protect your assets from potential long-term health care expenses. Above all, this course shows you how to assess your financial situation and develop a personalized plan to achieve your retirement goals. The course includes a 230-page textbook with examples and illustrations, which is yours to keep.

Madison UW Extension Office 1 Fen Oak Court	Tuesdays: September 29th and October 6th 6:30-9:30pm
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Madison UW Extension Office 1 Fen Oak Court	Thursdays: October 1st and October 8th 6:30-9:30pm
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Sponsors / Supporters

CBM Credit Education Foundation	CUNA Mutual Foundation	UW Credit Union	AnchorBank
Great Wisconsin Credit Union	Madison Gas & Electric	Home Savings	United Way of Dane County

